



**TO: Our Valued Clients and Brokers**  
**FROM: Health Plans, Inc.**  
**DATE: July 17, 2025**  
**RE: State Assessments**

Periodically, HPI sends our clients and brokers an update of the fees assessed by the various states. The chart below summarizes the information on state assessments as of July 2025, showing how they are calculated – either based on members in the specific state or claims paid within the state – and when they are effective.

- HPI collects these amounts and remits them to the applicable jurisdictions on behalf of our clients.
- The assessments applicable to each client are shown in that client's *Claims Awaiting Funding Report*. Each assessment can be identified by its Funding Report Code.

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code	Notes
Alaska	Vaccine Assessment Program (AVAP) Child and Adult Monthly Assessment Rates	\$14.89 per child per month \$ 3.71 per adult per month	Quarterly	No change	Medical Covered Lives Rates	
Connecticut	Childhood Immunization Vaccine Assessment	\$37.24 per CT member as of prior May 1	Annual payment due by following February 1	\$7.28 per CT member as of prior May 1	HPI – CT Vaccine Fee	Increase likely attributed to end of COVID- 19 and rebalance by state. Prior to COVID, this fee was in the double digits.
Idaho	Immunization Assessment	\$73 per ID child member per year	Annual payment due June 15	\$70 per ID child member per year	HPI – Idaho Surcharge	
Maine	Universal Child Immunization Program	Interim rate of \$12.68 per ME child member May – August. THEN: \$15.07 will be due November 15	First quarter payment due May 15, 2025	\$ 12.68 per ME child member	HPI – ME Vaccine Fee	
Maine	Health Data Assessment	Approximately 0.009% of applicable claims; 2025	Data Due April 30, 2025, Payment Due July 2025	Approximately 0.009% of applicable claims	Maine Health Data Organization	

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code	Notes
Maine	Maine Guaranteed Access Reinsurance Program	\$4 pmpm	January 1, 2025, payable monthly	\$4 pmpm	MGARA	
Massachusetts	Health Safety Net (HSN) Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report	HPI – MA Surcharge Account	
Massachusetts	Pediatric Immunization Program Assessment (PIPA)	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	HPI – MA Surcharge Account	
Massachusetts	FY 2025 Behavioral Health Access and Crisis Intervention Trust Fund Surcharge	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	HPI – MA Surcharge Account	
Massachusetts	Centers for Health Information and Analytics	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, it rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	HPI – MA Surcharge - CHIA	

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code	Notes
Massachusetts	Health Policy Commission	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	HPI – MA Surcharge – Health Policy Commission	
Massachusetts	EOHHS Child Psychiatry Access (MCPAP)	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	As of 2025 reporting, rolled into the state's new Monthly Payor Assessment Report: Managed Care Organization Payor Assessment	MCPAP	
Massachusetts	Managed Care Organization Payor Assessment	1.18%	Monthly	N/A	HPI – MA Surcharge	As of January 1, 2025, Massachusetts replaced the HSN surcharge program with a broader assessment called the "Managed Care Organization Payor Assessment". This new assessment, at a rate of 1.18%, applies to a wider range of services, including acute hospital, ambulatory surgical center, professional, behavioral health, & pharmacy services rendered in a MA facility or from a MA provider.

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code	Notes
New Hampshire	Vaccine Association (NHVA)	\$12.75 per NH child member per quarter	January 1, 2025; first quarter payment due May 15, 2025	\$12.50 per NH child member per quarter	HPI – NH Vaccine Fee	
New Hampshire	Reinsurance/ Stop Loss Assessment (AKA NH Health Plan reporting)	Granite Advantage Medicaid Program per Life per Month Assessment: \$4.03  1332 Reinsurance Waiver Program per Life per Month Assessment: \$2.24  Special Assessment NH Ground Ambulance Study: \$0.04 PMPM	Quarterly	Granite Advantage Medicaid Program per Life per Month Assessment: \$3.70  1332 Reinsurance Waiver Program per Life per Month Assessment: \$2.24 (no change)  Special Assessment NH Ground Ambulance Study: N/A	HPI Funding Specialist Request	
New Mexico	Vaccine Purchasing Act	Varies, based on state formula and number of covered lives, approximately \$36.76 per life each billing cycle	Quarterly	Variable, invoiced amount	HPI – NM Surcharge	
New York	Public Goods Pool covered lives assessment	Varies by region of residence	Monthly, plus annual January 30 <sup>th</sup> filing	Varies by region of residence	HPI NY Surcharge Account	The New York fees are combined and paid together

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code	Notes
New York	Indigent care initiative	9.63% of NY claims if the client elects to have HPI file and 28.27% if the client opts out	Monthly, plus annual January 30 filing	9.63% if the client elects to have HPI file and 37.90% if the client opts out	HPI NY Surcharge Account	The New York fees are combined and paid together
Rhode Island	Vaccine Assessment Program	State FY 2025 \$25.13 per RI child member \$ 5.32 per RI adult member per month	First payment for July 30	\$23.16 per RI child member \$ 5.04 per RI adult member per month	HPI – RI Vaccine Fee	
Rhode Island	Children’s Health Account (funding certain children’s home health, diagnostic and treatment services)	State FY 2026 - \$7.97 per RI child member per month	Quarterly	\$9.20 per RI child member per month	HPI RI – Children’s Health Account Fee	
Vermont	Vaccine Purchasing Program	State FY 2026 \$15.77 per child VT member \$2.33 per adult VT member	Quarterly starting August 15 <sup>th</sup>	\$10.66 per child VT member \$ 1.54 per adult VT member	HPI – VT Vaccine Fee	
Vermont	Health Care Claims Tax	.999 x 1% of claims for VT members	Applies to claims for FY 2024; due January 2025	.999 x 1% of claims for VT members	HPI – VT Surcharge	No change from last year
Washington	Washington Partnership Access Lines (WAPAL)	\$0.06 per covered life per month	Quarterly payment	No change \$0.07 per covered life per month	HPI – WA Surcharge	No change from last year

**Please contact your HPI Account Service Team directly if you have any questions.**

Regards,

**Andrew H. A. Meggison**  
 Director, Regulatory Affairs  
**HealthPlansInc.com**  
 1500 West Park Drive, Suite 330  
 Westborough, MA 01581

**The information contained in this message is based on our current understanding of recent regulatory developments which may affect group benefit plans. It should not be construed as specific legal advice or legal opinion. The contents are for general informational purposes only and are not a substitute for the advice of legal counsel.**